

Estimated Leaf Production by Crop Year

million green kgs
as of November 5, 2020

Flue-Cured	2017	2018	2019	2020E	2021P
North & Central America + Caribbean	220	160	154	120	145
<i>USA</i>	194	135	128	104	127
South America	718	658	688	639	658
<i>Brazil</i>	620	570	600	550	570
Europe + CIS	135	125	119	110	118
Africa + Middle East	371	415	429	314	339
Asia + Oceania	2,400	2,278	2,240	2,253	2,249
<i>PRC</i>	1,883	1,748	1,706	1,743	1,743
World Total	3,845	3,636	3,629	3,436	3,510
World Total Excluding PRC	1,962	1,888	1,923	1,693	1,766

Burley	2017	2018	2019	2020E	2021P
North & Central America + Caribbean	93	69	64	58	51
<i>USA</i>	65	41	36	37	33
South America	131	117	120	108	97
<i>Brazil</i>	75	65	70	57	50
Europe + CIS	30	26	23	20	20
Africa + Middle East	164	279	237	179	190
Asia + Oceania	97	101	103	107	103
<i>PRC</i>	5	5	5	7	7
World Total	580	591	547	471	461

Oriental	2016	2017	2018	2019	2020
World Total	171	188	155	163	152

Dark Air-Cured	2016	2017	2018	2019	2020
World Total	109	117	124	117	121

All Tobacco Types	2017	2018	2019	2020E	2021P
World Total	5,273	5,180	5,127	4,829	4,870

Current Year vs Prior Year, Upcoming Year vs Current Year and Current Year vs Current Year Prior Quarter

Flue-Cured			
	20 vs 19	21 vs 20	20 vs prior quarter 20
North & Central America + Caribbean	-22.2%	20.8%	-5.0%
USA	-18.6%	21.8%	-4.4%
South America	-7.0%	3.0%	0.0%
Brazil	-8.3%	3.6%	0.0%
Europe + CIS	-7.9%	7.8%	-7.4%
Africa + Middle East	-26.7%	7.9%	-10.9%
Asia + Oceania	0.6%	-0.2%	-0.1%
PRC	2.2%	0.0%	0.0%
World Total	-5.3%	2.1%	-1.6%
World Total Excluding PRC	-12.0%	4.3%	-3.2%

Burley			
	20 vs 19	21 vs 20	20 vs prior quarter 20
North & Central America + Caribbean	-9.5%	-11.5%	0.0%
USA	1.2%	-9.4%	0.0%
South America	-10.1%	-10.2%	1.9%
Brazil	-18.6%	-12.3%	0.0%
Europe + CIS	-14.8%	1.3%	-12.2%
Africa + Middle East	-24.7%	6.4%	-6.8%
Asia + Oceania	3.9%	-3.6%	1.8%
PRC	35.1%	0.0%	0.0%
World Total	-13.9%	-2.1%	-2.5%

Oriental	18 vs 17	19 vs 18	20 vs 20 Prior
World Total	5.3%	-6.7%	-3.1%

Dark Air-Cured	18 vs 17	19 vs 18	20 vs 20 Prior
World Total	-5.6%	3.4%	-4.1%

All Tobacco Types			
	19vs 18	20vs 19	20 vs prior quarter 20
World Total	-5.8%	0.8%	-1.7%

Notes/Major Changes

Flue-Cured

North & Central America + Caribbean

USA

South America

Brazil

Europe + CIS

Africa + Middle East

Asia + Oceania

PRC

World Total

World Total Excluding PRC

Burley

North & Central America + Caribbean

USA

South America

Brazil

Europe + CIS

Africa + Middle East

Asia + Oceania

PRC

World Total